

MFS Mid Cap Growth R3

Style: Mid-Cap Growth

Objective: Growth

Strategy: The investment seeks capital appreciation. The fund invests at least 80% of the fund's net assets in issuers with medium market capitalizations. MFS generally defines medium market capitalization issuers as issuers with market capitalizations similar to those of issuers included in the Russell Midcap® Growth Index over the last 13 months at the time of purchase.

Risks: Mid-Cap Growth Stocks

Fund Family: MFS

Ticker Symbol: OTCHX

Annualized Returns (%) as of 12/31/15

4Q	4.54
YTD	4.23
1 Yr	4.23
3 Yrs	15.70
5 Yrs	11.04
10 Yrs	5.31

Gross Expense Ratio: 1.24%

Net Expense Ratio*: 1.22%

Inception Date: 12/1/1993

Top Five Holdings as of 11/30/2015

Bright Horizons Family Solutions Inc	2.3%
Gartner Inc Class A	2.3%
Roper Technologies Inc	2.3%
Ross Stores Inc	2.2%
Henry Schein Inc	2.0%

Sector Diversification (%) as of 11/30/2015

Basic Materials	4.7
Communication Services	4.8
Consumer Cyclical	24.5
Consumer Defensive	7.8
Healthcare	13.5
Industrials	19.1
Real Estate	3.7
Technology	15.0
Energy	0.9
Financial Services	6.0
Utilities	0.0

Portfolio Profile as of 11/30/2015

Net Assets \$MM	8.29
Total Number of Holdings	105.00

*The performance figures represent past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. Call toll-free at 800-225-2606 to obtain performance data current to the most recent month-end. Returns less than one year are cumulative. Performance prior to the inception date of the fund (if any) is based on returns of an older share class, which have been adjusted for expenses. *The net expense ratio reflects the expense ratio of the fund after any applicable expense waivers or reimbursements. This waiver or reimbursement is contractual and is currently in effect through 12/31/2016.*