

MORTGAGE APPLICATION

Documentation Checklist

Please provide the following documentation to help us streamline your application.

Employment History

- Names and addresses of employers for the last 2 years
- Social Security numbers
- Paystub for most recent full month with year to date earnings
- Past 2 years W-2 form(s)
- Past 2 years of complete 1040 Federal Tax return
- Past 2 years of partnership 1065 tax return (if applicable)
- Past 2 years of corporation 1120 or 1120S Federal Tax forms (if applicable)

Assets and Liabilities

- Last 2 months statements for checking/savings, 401(k), money markets, etc.
- Documentation for any recent large deposits in accounts
- Most recent statement for current mortgages (if applicable)

Special Situations (if applicable)

- Bankruptcy papers (petition, discharge and schedules, letter of explanation)
- Divorce: Final judgment and marital settlement agreement
- Judgment or lien on your assets
- Child support history showing no arrearage
- Letter of explanation regarding all late payments and recent inquiries



Additional documentation may be requested at the discretion of the underwriter.
This is not an offer of credit or commitment to lend. Loans are subject to credit approval.
Member FDIC. Equal Housing Lender.



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