

Name		Date of Birth		Social Security Number		Date	
Address		City	State	Zip Code	Years at Residence	Home Phone	
Position or Occupation						Business Phone	
Business Name and Address				e-mail			
Spouse Name		Date of Birth		Social Security Number			
Address		City	State	Zip Code	Years at Residence	Home Phone	
Employer		Annual Income		Years of Employment		Business Phone	

The following is submitted for the purpose of procuring, establishing and maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. You are authorized to make all inquiries you deemed necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

**Fill in ALL Blanks to the Nearest Hundred. It Not Applicable, Write NONE.**

A married applicant applying for separate credit classify each asset by placing an M, I or O in the classification column. **If joint credit with spouse is being applied for, you need not classify each asset listed.** In general, classifications under the Wisconsin Marital Property law include:

- M** - For Marital Property - generally, assets acquired with the income of either spouse on or after January 1, 1986.
- I** - For Individual Property - generally, assets acquired by the spouse by gift or inheritance occurring after January 1, 1986, and assets acquired in exchange for individual property.
- O** - For Other Property - generally, assets owned by the spouse prior to marriage, prior to residing in Wisconsin or prior to January 1, 1986.

**HELPFUL HINTS - Please complete schedules on reverse side. Then take the appropriate totals and show them as either or both an asset and liability by the appropriate schedule on the front side.**

ASSETS	Classification M,I,O	LIABILITIES	
Cash on Hand and in Banks (Schedule A)	\$	Notes Payable – Banks/Secured (Schedule E)	
Gov't and Listed Securities (Schedule B)	\$	Notes Payable – Banks/Unsecured (Schedule E)	
Unlisted Securities (Schedule B)	\$	Notes Payable Other (Schedule E)	
Loans Receivable	\$	Life Insurance Loans (Schedule C)	
Real Estate Owned (Schedule D)	\$	Due to Brokers	
Homestead	\$	Accounts Payable	
Automobiles	\$	Unpaid Income Taxes	
Other Personal Property	\$	Real Estate Mortgages Payable (Schedule D)	
Cash Value Life Insurance (Schedule C)	\$	Real Estate Taxes	
Securities Held by Brokers in Margin Accts.	\$	Credit Cards	
Equity in Partnership or	\$	Other Debts (Itemize Below)	
Proprietorship	\$		
Other Assets: (Itemize Below)	\$		
		<b>Total Liabilities</b>	
		<b>Assets (-) Liabilities = Net Worth</b>	
<b>TOTAL ASSETS \$</b>		<b>TOTAL LIABILITIES &amp; NET WORTH \$</b>	
<b>(MONTHLY X 12) SOURCES OF ANNUAL INCOME 20</b>		<b>(MONTHLY X 12) ANNUAL OBLIGATIONS 20</b>	
Salary or Compensation		Mortgage Principal	
Bonuses		Mortgage Interest	
Dividends		Property Maintenance	
Other income (Alimony, child support or separate maintenance income need to be revealed if you do not wish to have it considered in determining your credit worthiness)		Property Taxes	
		Income Taxes	
		Premium on Life Insurance	
		Rent	
		Installment Purchases	
		All other Loans – Principal	
		All other Loans – Interest	
		Other Obligations (specify)	
<b>TOTAL ANNUAL INCOME \$</b>		<b>TOTAL ANNUAL OBLIGATIONS \$</b>	

**Schedule A – Cash, Checking Accounts, Saving Accounts & Certificates of Deposit (Please indicate Account Numbers)**

Type	Name of Financial Institution	Amount	In Name Of	Class MIO	Pledged	
					Yes	No

**Schedule B – U.S. Government, Listed & Unlisted Securities (List on Separate Sheet if necessary) (Please indicate Account Numbers)**

No. of Shares or Face Value (of Bonds)	Description*	In Name of:	Class MIO	Market Value	Pledged	
					Yes	No

\*Indicate if Securities are Restricted by Contract or SEC Regulations

**Schedule C – Life Insurance Carried, include Group**

Face Amount	Name of Company	Owner	Beneficiary	Cash Surrender		Class MIO	Pledged	
				Value	Loans		Yes	No

**Schedule D – Real Estate Owned (if any Loans – please list appropriate account number)**

Address & Type of Property	Date Acquired	Title in the name of:	Class MIO	Cost	Mkt Value	Mortgage		Insurance \$
						Amount	Maturity	

**Schedule E – Names of Banks or Finance Companies where Credit has been obtained**

Applicant should note whether obligation is in the applicant's name, the spouse's name or a joint obligation, and account numbers where applicable.

Name & Address of Lender	Borrower	Date Made	Due	High Credit	Current Balance	Sec. or Unsec.

**Contingent Liabilities**

As Endorser, Co-maker, or Guarantor \_\_\_\_\_ \$ \_\_\_\_\_  
 On Lease or Contracts \_\_\_\_\_ \$ \_\_\_\_\_  
 Legal Claims \_\_\_\_\_ \$ \_\_\_\_\_  
 Other (describe) \_\_\_\_\_ \$ \_\_\_\_\_

**Personal Information**

Are you or the co-applicant's (if applicable) related to North Shore Bank Director or Office? If so, describe: \_\_\_\_\_  
 Are any assets pledged or restricted other than indicated? If so, describe: \_\_\_\_\_

Are you a defendant in any legal actions or suits? If so, describe: \_\_\_\_\_

Are you a partner or officer in any other venture? If so, describe: \_\_\_\_\_

Have you ever been declared Bankrupt? If so, describe: \_\_\_\_\_

The undersigned certifies that the information contained in this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned.

Sworn to before me on \_\_\_\_\_ 20 \_\_\_\_\_

**X**  
 \_\_\_\_\_  
 Notary Public Wisconsin

\_\_\_\_\_  
 Applicant Signature

\_\_\_\_\_  
 Applicant Signature